



Cypress Creek Manages Complex Operations with Rillion

Cypress Creek has taken advantage of Rillion's audit and purchase order matching features to optimize AP for 250+ locations.

The Rillion logo, consisting of the word "rillion" in a white, lowercase, sans-serif font with a trademark symbol (TM) to the upper right.

About Cypress Creek

Cypress Creek is an integrated solar company that develops and owns solar and storage projects. It's the fourth largest utility-scale O&M provider in the US.

Country: USA

ERP: Sage Intacct

Rillion Solution: Invoice Capture, Invoice Processing, PO Matching, Archive & Audit Trail

Number of invoices/year: 25,000

Users: 200 in multiple locations



The Challenge

Cypress Creek is an integrated solar company that develops and owns solar and storage projects.

Switching from another system that was not satisfying their needs, the company was looking for an AP automation solution that would be able to handle the 556 entities they manage including over 250 solar sites.

A Complex Organization

Cypress Creek is a company with a lot of moving parts, including development, construction, asset management and operating divisions.

Purchase orders needed to be automatically matched to incoming supplier invoices, and invoice data had to be captured. There was a need for approval workflow as well an audit trail for investigations into the multiple entities they manage.

Key Outcomes

- Invoice data capture automated
- Purchase orders are matched to vendor invoices by the software
- Approvers receive exceptions in a workflow showing all the information they need for reconciliation
- Seamless integration with Sage Intacct
- Auditing function helps manage investigations into 300 multiple entities and locations
- The Rillion solution is designed to handle complex, multiple entity, multiple-location operations

Automated Invoice Capture

With the Rillion solution the data from Cypress Creek's vendor invoices is captured and validated automatically with a 98% accuracy rate. The invoices go to a queue, visible in the Rillion dashboard.

PO Matching

Rillion's accounts payable automation solution matches vendor invoices to Cypress Creek's purchase orders. Once matched, the invoice is automatically sent to Sage Intacct for payment. Only PO invoices with a variance are sent out in a pre-defined, digital approval workflow to approvers or supervisors.

Approval Workflow

An automated approval workflow sends non-PO invoices to project managers to approve via email, rather than having to enter the system. If an invoice goes over the tolerance level, the system automatically sends the approval to the supervisor.



"We manage nearly 300 solar sites. Each solar farm is its own company, and each installation has its own tax implications with our investors. We're using Palette for the audit function, to handle enquiries for all of these accounts."*

- Gerry Trejo, Cypress Creek

**Palette is now Rillion*

Archive and Audit Trail

Most of the 250 solar sites Cypress Creek manages are their own private entity. The company was looking for a solution that could provide an audit trail and reporting for all the operations they manage.

Having a searchable invoice archive has been a big time saver. Once an invoice is paid it is transferred from Sage into the Rillion archive.

Schedule a Consultation



"Easy to Use."

AP Automation with Rillion saves time, lowers costs and improves efficiency for over 3,000 clients worldwide.

96%

User Satisfaction Ratings

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rillion.com