rillion

Guide

# AP Automation for the Accounting Industry

## Increased Revenue and Happier Clients

Small to medium size companies are looking to automate the management and payment of vendor invoices.

Rillion is an easy to use accounts payable automation solution that reduces the drudgery involved in keying invoice data or getting invoice approvals from employees.

For accounting firms, Rillion provides a new source of recurring revenue and an easy to manage interface for multiple clients with multiple accounting systems.

### Rillion automates your clients' accounts payable process

- Software captures vendor invoices automatically

- Mobile approval workflows to team members

- AI enabled and easy to use

- Manage multiple clients in one dashboard

## Rillion Solution benefits

Accounting firm administrators can manage all Rillion user accounts with the one login and customers with different accounting systems can be connected to the system.

Rillion streamlines the handling of supplier invoices, eliminates manual invoice data entry, reduces repetitive accounting tasks, and speeds up your customer's approval workflows.

Your customers avoid late payments and get the benefit of less manual work. Accounting firms get a scalable solution that adds to their solutions stack.

### One login – access to all your clients

You get all your clients in one system and can easily choose which client you want to work with by selecting from the company list.

### Unlimited number of users

There are no licensing costs! Set up as many user accounts as your client's need.

### Simple integrations

Rillion has ready-made integrations for popular accounting systems.

### User-friendly interface

Getting started is quick with our user-friendly interface. It's easy to understand how to code and approve an invoice.

### Smart search function

Quickly find all your client's invoices, even those that have been paid and posted.

### Support included

Our support is staffed by experts with extensive experience. Local and personalized support in the US.

### Complete control

Get full control over your clients' invoices – with minimal effort. In just a few clicks, you can always see an invoice – regardless of its status.

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## Rillion Solution - How does it work?

Bring invoice data into digital form with Rillion's invoice data capture solution. Whether invoices are received as paper or email formats, the data is captured quickly and efficiently. All invoices are soon visible in Rillion, ready to be processed. When all the invoices are in digital form and in one place, you no longer need to worry about lost invoices, or using time to manually add invoice information to different systems.
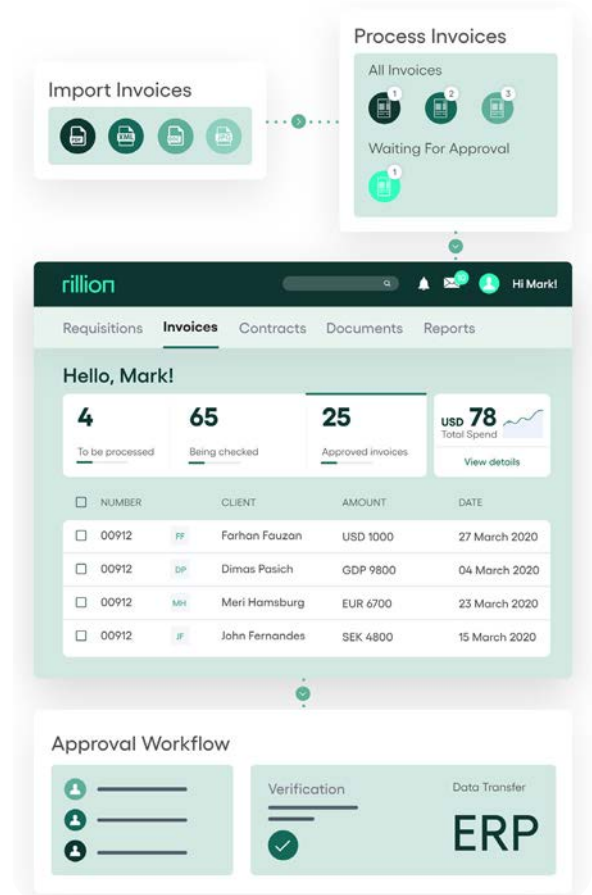
## 1. Data capture

Rillion uses intelligent invoice data capture that instantly reads the data from paper or digital invoices and extracts it into a searchable database. E-mail invoices included, of course.

The invoice capture is flexible, allowing for the capture of various invoices from suppliers in multiple countries and currencies.

**Data capture solution features:**

- Process invoices in many formats - paper, email, PDF and email formats

- Works through email

- Accuracy rate for paper capture is 95%

- No added cost for suppliers

- Easy search function - Never lose an invoice again

**Learn more**

## 2. Invoice processing

Once the invoice data is digitally captured and coded, the invoice is put into an approval workflow.

Administrators create rules for which roles specific invoices should be forwarded to. Any reference data can be used to auto route an invoice to a specific approval workflow or role.

The approval workflow is fully automated and easy to use – approvers can view and approve the invoice on laptop, smart phone, tablet or email system.
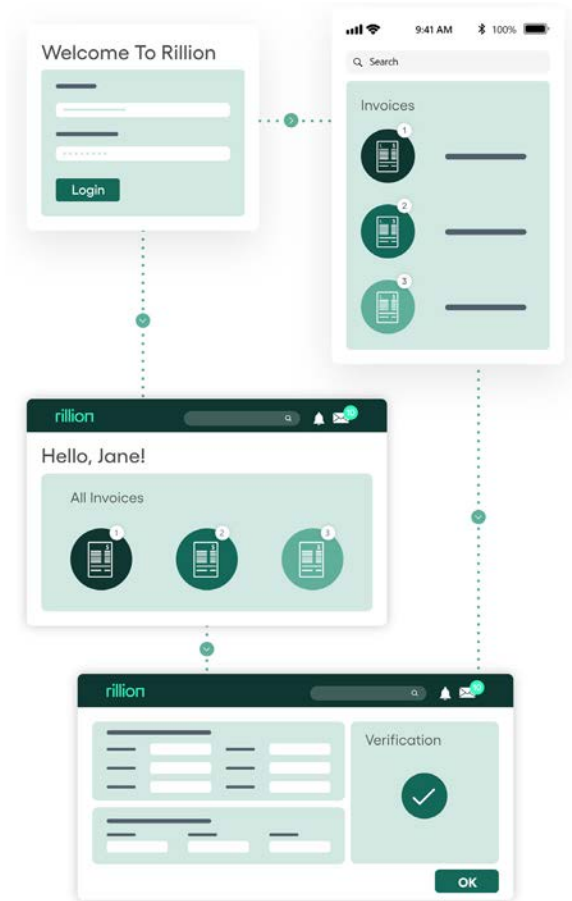
Save time by working with invoices in a user-friendly, digital workflow. Rillion customers often say that Rillion "is easy to learn, and nice to work in".

Rillion automatically sends invoices to the proper approver, according to pre-set parameters. You can add approvers to an existing workflow or do ad-hoc routing with a drag and drop interface.

### Workflow features

- Approvers get notified when it is their time to approve or process invoices
- View and approve invoices on laptop and mobile
- No coding needed
- Easily create approval workflows that fit your processes

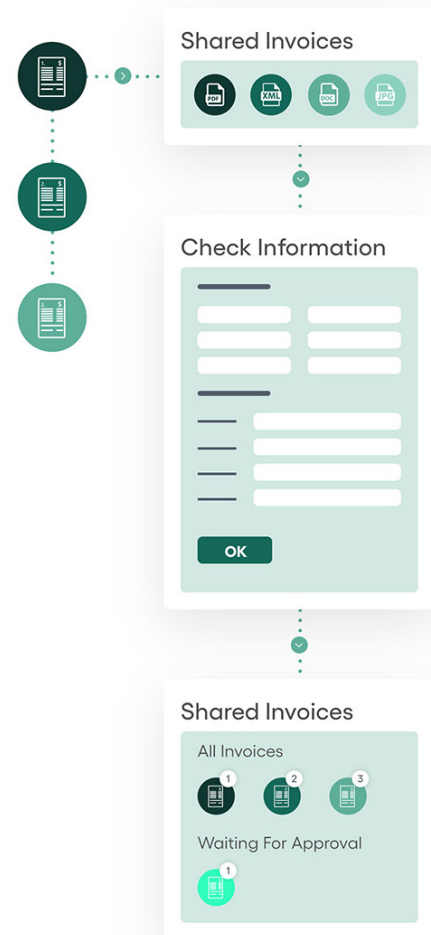**Learn more**

# 3. Features: One Login

Your clients are gathered in one system making it easy to choose which customer you would like to work with by using the company list in your portal.

Customer invoices are directly available in different status folders depending on where those invoices are in the approval workflow, or if a change has been made to the posting during the workflow.

You can clearly see invoices with internal or flagged messages. Everything is visible within your designated company portal.

# 4. Features: Effective Search Function

Eliminate searching through binders or folders to find vendor invoices. With Rillion's search function, you can view both paid and current invoices. Any data on the invoice is searchable, making it easier for both internal and external audits or investigations.

# Benefits for your accounting firm

Below are some of the benefits Rillion brings to Accounting Agencies.

- Eliminate manual invoice data entry
- Digital invoice processing
- Fast customer setup
- User-friendly, gets high marks from review sites
- Full control over your customer's invoices and the status of them
- One login with access to all your customers
- Unlimited number of users
- Available in several languages
- Smart search function
- Works in all browsers and on all platforms
- Integrations with popular accounting systems like Quickbooks
- Free support and free training

**Case Study: Brain Accounting - Extremely Easy to Use**

Brain Accounting is a full-service supplier in accounting, bookkeeping, HR, and payroll. Clients can outsource all or part of their finance and accounting function to Brain. The company was founded in 2003 and currently has around 30 employees and over 100 clients.

- Ledgers/Customers within 1 login
- Easy to use
- Works fast for growing clients

## We have vast knowledge of AP automation in the accounting industry

Because we're AP professionals ourselves, we understand how to give customers everything they need to do their best work.

## Watch the demo

Rillion automates the processing of supplier invoices, from scanning and capturing the invoice data to authorization and coding. Final approved invoices are transferred to the client's accounting system via seamless integration. Payment information is transferred back to Rillion where the invoices remain in a searchable archive.

**Watch a demo**

## Schedule a consultation today
www.rillion.com

### Rillion

Rillion has over 25 years of experience in the Accounts Payable (AP) industry.

Our solutions are focused 100% on providing the features our customers need.

**250,000 users worldwide**

- Over 3,000 companies in 50 countries trust Rillion.
- Over 25 years of experience from automating AP processes worldwide

From AP professionals to AP professionals

**About Rillion**

We make our clients' jobs easier by letting them do more, with less. We call ourselves AP Automation experts, providing the proper tools to allow finance professionals to transform how they manage invoices - from data capture and requisitions, to invoice matching and approvals. We come from over 25 years of experience providing the best customer service in the industry resulting in a more efficient invoice process and peace of mind to Accounts Payable. To date, Rillion has supported over 3,000 companies across over 50 countries.

For more information and to learn more visit **www.rillion.com**